



Digislide Holdings Limited

A.B.N. 56 125 525 706

Disclosure Policy & Communications Strategy

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1 Introduction

The Board recognises its duty to ensure that its shareholders are informed of all major developments affecting Digislide's state of affairs.

Furthermore, Digislide respects the rights of its shareholders and to facilitate the effective exercise of those rights in the Company is committed to:

- communicating effectively with shareholders;
- providing shareholders with ready access to balanced and understandable information about the Company and corporate proposals; and
- making it easier for shareholders to participate in general meetings of the Company.

2 Definitions

General terms and abbreviations used in this policy statement have the following meaning set out below.

CEO	Chief Executive Officer, who may also be the Managing Director
Chairman	the Chairman of the Board of Directors
Director	A director of Digislide
Digislide or the Company	Digislide Holdings Limited A.B.N. 75 105 012 066
Listing Rules	The Listing Rules of the ASX Limited
Officer	A senior executive of Digislide
Secretary	the Company Secretary

This Policy provides that information will be communicated to shareholders and the market through:

- (1) The Annual Report which is distributed to shareholders (usually with the Notice of Annual General Meeting);
- (2) The Annual General Meeting and other general meetings called to obtain shareholder approvals as appropriate;
- (3) The Half-Yearly Directors' and Financial Reports;
- (4) Quarterly Activities and Cash Flow Reports;
- (5) Other announcements released to ASX as required under the continuous disclosure requirements of the ASX Listing Rules and other information that may be mailed to shareholders.

3 Operation of Policy

3.1 Communication channels

The Company will actively promote communication with shareholders through a variety of measures, including the use of Digislide's website and email. The Company's reports and

ASX announcements will be available for viewing and downloading from its website: www.digislide.com.au or the ASX website: www.asx.com.au under ASX code “DGI”. Company will also maintain an email list for the distribution of Digislide’s announcements via email in a timelier manner.

The Board encourages full participation of shareholders at Annual General and general meetings and uses these meetings to assist shareholders in understanding Digislide’s objectives and strategies in relation to its business activities.

The Board encourages shareholders to discuss Company issues with Directors and to facilitate this contact provides details of authorised Company contacts on all disseminated information.

The Board has adopted a Continuous Disclosure Policy and has designated Digislide Secretary as the person responsible for overseeing and coordinating disclosure of information to the ASX as well as communicating with the ASX. In accordance with the ASX Listing Rules, Digislide will notify the ASX promptly of information:

- (1) concerning Digislide that a reasonable person would expect to have a material effect on the price or value of Digislide’s securities; and
- (2) that would, or would be likely to, influence persons who commonly invest in securities in deciding whether to acquire or dispose of Digislide’s securities.

3.2 Determining “discloseable” information

In accordance with legal, statutory and ASX listing requirements (particularly Listing Rule 3.1), Digislide will disclose all information concerning it, of which it is or becomes aware, that a reasonable person would expect to have a material effect on the price or value of its securities.

Information will be taken to have a material effect on the price or value of Digislide’s securities if a reasonable person would expect the information to, or be likely to, influence persons who commonly invest in securities in deciding whether or not to trade the securities. As enunciated in Listing Rule 3.1 and s.677 of the Corporations Act, the effect on the share price can be positive or negative.

Digislide’s Secretary, in consultation with the Chairman, has responsibility for determining whether a particular piece of information is material or falls within the exception, otherwise the information should be provided to the ASX for a determination.

3.3 Continuous disclosure compliance

The Secretary has responsibility for:

- ensuring employees (including Directors and Officers) receive a copy of this policy statement as well as a copy of the Guidance Note 8 of the Listing Rules, which highlights the general principles and obligations set out in Chapter 3 of the Listing Rules pertaining to Continuous Disclosure;
- conducting education sessions for new staff members;
- ensuring that Digislide has an effective reminder system regarding the obligations of employees to notify the Secretary of matters that may be discloseable under this policy, and to otherwise comply with this policy. This may be via email, in staff meetings or by refresher courses conducted annually;

- including in the reminder system a requirement that all staff members report potential breaches of this policy directly to the Secretary; and
- ensuring that Directors and Officers are briefed in detail regarding the continuous disclosure regime.

3.4 Disclosure agreements

All Directors have, and new Directors shall, enter into a Director Disclosure Agreement with Digislide (as set out in Guidance Note 22 of the Listing Rules). The Secretary is to maintain records of signed copies of these agreements.

3.5 Release of ASX announcements

Digislide recognises that non-public, material information (which may include positive as well as negative information affecting the prospects for Digislide), must be released in a timely manner and when released, must be made broadly available to the market. Accordingly, all new material information in the first instance will be released to the ASX.

The procedure for the release of ASX announcement is as follow:

- the Board shall review and provide written approval to the Secretary in respect of all key announcements prior to release to the market;
- any relevant parties named in the announcement shall review for factual accuracies in respect of information attributable to them and provide written consent for inclusion of the names in the announcement to the Secretary;
- the Chairman (and in his absence the Secretary) is to give the final sign-off before release to the ASX;
- all announcements are to be released electronically by the Secretary;
- after confirmation of the release has been obtained from ASX, the Secretary will circulate the release to all Directors and Officers of Digislide;
- all announcements released are to be posted on the Company's website as soon as practicable; and
- the Secretary is to maintain a register and copy of all announcements released.

As a policy matter, Digislide will not comment on rumours unless, in the circumstances, this would amount to a breach of the market speculation Listing Rule or other applicable laws.

3.6 Dealing with the media and analysts

All media enquiries relating to Digislide are to be coordinated by the Secretary, in consultation, with the CEO and Chairman. Media comment will be made only by the Chairman, the CEO or other authorised Company spokesperson.

The CEO in consultation with the Chairman will approve all press releases referring to material issues prior to release.

Digislide will actively seek to provide private briefings to analysts, institutions and stockbrokers to enhance their understanding of the company. However, these private briefings must not involve the disclosure of price-sensitive information. If any new information is provided in the presentation, a copy must be lodged with the ASX prior to that meeting. If

price-sensitive information is inadvertently disclosed at a private briefing, then the information must be announced to the ASX as soon as practicable.

If an analyst asks a question at a private briefing which touches on a price-sensitive area, then Digislide spokesperson can only use publicly available information in the answer. Where this is not possible, then the spokesperson should decline to answer the questions or take it on notice and answer it after a general disclosure to the ASX has been made. As such, at any private briefing at least two executives should be present and a detailed record of the meeting be taken.

In respect of telephone conversations with investors, analysts and the media, a record should be made of the conversation.

3.7 Dealing with shareholders

Digislide will use annual general and other general meetings to communicate with shareholders about its financial performance and business strategy. At all shareholder meetings, Digislide will actively encourage and allow a reasonable opportunity for shareholder participation.

In all other cases, depending on the nature of the enquiry, the CEO, Secretary or Share Registry will deal with private shareholder enquiries.

3.8 Disclosure of information

This policy will be made available, and updated as required, on Digislide's website in a clearly marked corporate governance section.